

Chartered Banker Conversion Programme Application Form

Section A: Personal Particulars

Name in English: (as on identity document)	Title: ☐ Mr. ☐ Ms. ☐ Mrs. ☐ Dr.
Name in Chinese:	HKID/Passport Number: (please delete as appropriate)
Mobile Phone No.:	Email Address:
Correspondence Address: ☐ Business ☐ Residential	

Section B: Entry Requirements

I confirm that I have met the following entry requirements:

1) Certified Banker (CB)* holder with update-to-date HKIB membership

☐ Yes	HKIB Membership No.: _____
☐ No	For default CB member, please reinstate your HKIB Membership by completing the “ Membership Reinstatement Form ”.

*Formerly known as Associate of The Hong Kong Institute of Bankers (AHKIB), which has been renamed as Certified Banker (CB) as of 1 January 2017.

2) Chartered Institute of Bankers in Scotland (CIOBS) International Member

☐ Yes	CIOBS Membership No.: _____
☐ No	Please submit a completed “ CIOBS International Membership Application Form ” with payment for £30.

Section C: Payment

Programme Fee	HKD\$15,800
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Payment Methods: (Please "☐" as appropriate)

☐ A cheque / e-Cheque made payable to "The Hong Kong Institute of Bankers"(cheque no. _____).
For e-Cheque, please state your membership number under "remarks" and email together with the completed application form to exam@hkib.org.

☐ Debit my credit card, amount HKD\$15,800

☐ Visa

☐ Master

Card No.:

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 Expiry Date:

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Name of Card Holder: _____

Signature: _____

(As on credit card)

Section D: Acknowledgement and Declaration

- The information I have provided in this form is true and correct.
- The information I have provided in this form will be used for the purpose of administration and communication by The Hong Kong Institute of Bankers.
- I consent to the processing of personal data in relation to processing my application and delivering ongoing services relating to the conversion programme and membership.
- I understand that the paid fees are non-refundable and non-transferable.
- I confirm that I have read the Rules and Regulations posted on HKIB website.
- I fully understand and agree on the relevant regulations
- I do not wish HKIB to use my personal data in direct marketing relating to HKIB's training programmes, examinations, professional qualifications, membership services, events, publications and professional development opportunities through the following channel(s) (please "✓" to select):

☐ Weekly E-News ☐ Email ☐ Telemarketing ☐ WhatsApp

Unless otherwise indicated above, HKIB may continue to use your personal data for direct marketing through the relevant communication channels in accordance with its Privacy Policy Statement.

- Digital Credential Verification Preference
HKIB operates a Digital Credential System (DCS) that enables authorised employers and other authorised verification parties to verify professional qualifications and certifications awarded by HKIB.
Unless you opt out below, HKIB will make the following credential information available through the DCS for credential verification purposes:
 - Qualification achieved
 - Certification status
 - Award date
 - Certification validity status

The purpose of this disclosure is to facilitate professional credential verification. Please note that if you opt out, authorised verification parties may not be able to verify your HKIB credentials through the DCS. You may change your preference at any time through MyHKIB.

☐ I do not wish HKIB to disclose or verify my credential information through the DCS.

Signature

Date